**Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information. Inspection

<u> </u>	For th	e 2022 calen	dar year, or tax year b	eginning		and ending						
В	Check i	if applicable:	C Name of organization	on Rubio	con Commu	nity Fund	i		) Emplo	oyer identific	ation nu	mber
	Addres	s change	Doing business as					8	6-2	465307		
ī	Name o	change	Number and street	(or P.O. box if m	nail is not delivered to	street address)	Room/suite			hone number		
Ħ	Initial re	eturn	2870 Nanse	n Drive	<u> </u>			(	541	209-6	495	
=		ırn/terminated			ntry, and ZIP or foreig	n postal code			<u> </u>	,		
╡			Medford, C			ii pootai oodo		١,	3 Gross	receipts \$	72	262.
=						TT1	Drog grap 1				-	
_	Application	on pending	F Name and address			_		I		return for subordina	=	'es No
			530 Center S							rdinates include		es No
Į T	ax-exen		<b>X</b> 501(c)(3)	501(c)(	) (insert no.)	4947(a)(1) or	527	If "I	No," attac	h a list. See ins	tructions	
	Vebsite:		rubiconcom	munity	<u>fund.org</u>				oup exem	ption number		
K F	orm of o	organization:	X Corporation	Trust As	sociation Other	L	Year of formation	2021	М	State of lega	ıl domicil	e: OR
P	art I	Summa	ary									
	1	Briefly descr	ribe the organization's	mission or m	ost significant activ	ities:						
ø	١ :	To Sup	port Orego	n's Fo	ster Child	dren and	Youth.					
anc	-											
Activities & Governance	2	Check this h	oox if the organiz	ation discontin	nued its operations	or disposed of mo	ore than 25% of i	its net asset	s			
ŏ	1		oting members of the						1 1			4
Ō	1		•		• .							4
Š	1		ndependent voting me						<b>—</b>			
įį	1		er of individuals emplo	•	•	•						0
댫	1		er of volunteers (estim		• /							5
ď	1		ted business revenue		. , , ,							0.
	b	Net unrelate	d business taxable in	come from Fo	rm 990-T, Part I, lir	<u>ne 11</u>	<u> </u>		.   7b			0.
ıne								rior Year		Cı	ırrent Y	
	8 (	Contribution	s and grants (Part VI	II, line 1h)				32,9	15.		73 <b>,</b>	<u> 262.</u>
	9 1	Program ser	rvice revenue (Part VI	II, line 2g)								
Revenue	10	Investment i	ncome (Part VIII, colu	umn (A), lines	3, 4, and 7d)							
Re	11 (	Other revenu	ue (Part VIII, column	(A), lines 5, 6d	d, 8c, 9c, 10c, and	11e)						
	1		ie – add lines 8 throug					32,9	15.		73,	262.
			similar amounts paid					26,3				582.
	1		d to or for members (									
	1		er compensation, em									
es	1		I fundraising fees (Pa									
ens	1		= :									
Expenses	1		ising expenses (Part					1 2	71.		16	964.
ш	1		ses (Part IX, column									
	1	•	ses. Add lines 13-17			•		30,6				546.
		Revenue les	s expenses. Subtract	t line 18 from I	ine 12				18.			716.
ces Ses							Beginning	of Curren		En	d of Ye	
Assets o	20	Total assets	(Part X, line 16)					2,2	36.		<u>28,</u>	133.
a g	21	Total liabilitie	es (Part X, line 26) .						18.			200.
E E		Net assets of	or fund balances. Sub	tract line 21 fr	om line 20			2,2	18.		27 <b>,</b>	933.
P	art II	Signatu	ire Block									
Un	der pena	alties of perju	ry, I declare that I have	examined this r	eturn, including acco	mpanying schedule	es and statements,	and to the be	est of my	y knowledge a	and belief	i, it is
tru	e, correc	ct, and compl	ete. Declaration of prep	arer (other than	officer) is based on	all information of w	hich preparer has	any knowledo	ge.			
Si	an Si	ignature of off	ficer					Date				
	_			reasure	er							
'		ype or print na			<del></del>							
D.		· · ·	pe preparer's name		Preparer's signatu	re	Date		Check	if PTI	N	
	aid		•						1	nployed		
	epare	l l						J	l	1 -7		
U	se On	- 1						Firm's				
		Firm's a						Phone	e no.		1.,	<b>—</b>
May	the IR	S discuss th	nis return with the pre	parer shown a	bove? See instruct	ions					Yes	No

Par			vice Accomplishments		
1	Briefly des	cribe the organization's mission:			
	To Su	pport Orgon's F	oster Children and Yo	outn.	
	Dial the same				
2	-		ant program services during the year which		. Yes X No
	•	escribe these new services on S			103 22 100
3	Did the org	ganization cease conducting, or	make significant changes in how it conduct	s, any program	
					. Yes X No
4	-	escribe these changes on Sched he organization's program service	iule O. e accomplishments for each of its three lar	gest program services, as measured by	
			organizations are required to report the arr		
	the total ex	openses, and revenue, if any, for	each program service reported.		
4a			, 556. including grants of \$	) (Revenue \$	)
				th leadership at Oreg care system within th	
				all the children and	
				cer Care Programs in	
				nue spent during fisc	
				for the annual Gifti	
			<b>_</b>	ion underwrites the e	_
			acquisition of the	that 100% of the dona	cions are
	<u>urr cc</u>	cca cowarab cne	dodarbicion or one	, I C C C C C C C C C C C C C C C C C C	
4b	(Code:	) (Expenses \$	including grants of \$	) (Revenue \$	)
	-				
40	(Code:	) (Expenses \$	including grants of \$	) (Revenue \$	
40	(Code	) (Expenses \$	including grains or \$	) (Nevertue \$	)
	Other	(D : : : : : : : : : : : : : : : : : : :	11.0)		
4d	Other prog (Expenses	gram services (Describe on Scho	<b>,</b>	enue \$	
4e		ram service expenses	grants Orφ ) (Rev	bilde $\psi$	30,556.

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		v	
•	complete Schedule A	1	X	
2	Is the organization required to complete <i>Schedule B, Schedule of Contributors?</i> See instructions	2	X	
3	candidates for public office? If "Yes," complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
7	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	-		
3	assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors	Ť		
Ū	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If			
	"Yes," complete Schedule D, Part I	6		х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	Ť		
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"	-		
-	complete Schedule D, Part III	8		х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a			
-	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		х
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		х
11	If the organization's answer to any of the following questions is 'Yes," then complete Schedule D, Parts VI,			
	VII, VIII, IX, or X, as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	11a		Х
b	Did the organization report an amount for investments-other securities in Part X, line 12, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments-program related in Part X, line 13, that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		X
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a		X
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if			
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			37
45	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	45		v
46	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV.	15		<u> </u>
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		v
17	· · · · · · · · · · · · · · · · · · ·	16		_X_
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on	<b>-''</b> -		
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	٠.ٽ		
	If "Yes," complete Schedule G, Part III	19		x
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		X
b	If "Yes," to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		<del></del> -
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			ı
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the			ı
	organization's current and former officers, directors, trustees, key employees, and highest compensated			ı
	employees? If "Yes," complete Schedule J	23		X
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			ı
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			ı
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			ı
	to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			i
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?			i
	If "Yes," complete Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			1
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or			
	founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity			1
	(including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			
	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?			
	If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?			
	If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified			
	conservation contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N,			
	Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I.	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34		X
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes,", complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and			
	19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa	t V Statements Regarding Other IRS Filings and Tax Compliance			_
	Check if Schedule O contains a response or note to any line in this Part V			Ш
			Yes	No
1 a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reporatble gaming (gambling)			
	winnings to prize winners?	1c		

Part	V Statements Regarding Other IRS Filings and Tax Compliance (continued)		Yes	No
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O	3b		
4 a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over,			
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Х
b	If "Yes," enter the name of the foreign country			
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	_		
	required to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7.		37
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		X
g h	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g 7h		X
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	/11		Λ
Ū	sponsoring organization have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11	Section 501(c)(12) organizations. Enter:			
а	Gross income from members or shareholders			
b	Gross income from other sources. (Do not net amounts due or paid to other sources			
	against amounts due or received from them.)			
12 a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.			
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which			
	the organization is licensed to issue qualified health plans			
C	Enter the amount of reserves on hand	110		v
14 a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
b 15	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O </i>	14b		
IJ	or excess parachute payment(s) during the year?	15		х
	If "Yes," see the instructions and file Form 4720, Schedule N.	13		Λ
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		х
	If "Yes," complete Form 4720, Schedule O.			
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities			
••	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17		
	If "Yes." complete Form 6069			

Form 990 (2022) Rubicon Community Fund 86-2465307 Page 6 Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI **Section A. Governing Body and Management** Yes No If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. Did any officer, director, trustee, or key employee have a family relationship or a business relationship with 2 Х 3 Did the organization delegate control over management duties customarily performed by or under the direct Х 3 X 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?..... 5 Did the organization become aware during the year of a significant diversion of the organization's assets? . . . . . . . . Did the organization have members or stockholders?.............. 6 X 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint X **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, X 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: X Х 8b Is there any officer, director, trustee, or key employee listed in Part VII. Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses on Schedule O . . . . . . . X **Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Х **b** If "Yes," did the organization have written policies and procedures governing the activities of such chapters, 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . . . 11a Х b Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a X 12b X b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes." 12c X 13 13 X Х 14 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X 15a 15b X If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement Х 16a b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed **OR** 18 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and 19 financial statements available to the public during the tax year.

State the name, address, and telephone number of the person who possesses the organization's books and records

Elly Lengwin 2870 Nansen Drive Medford, OR 97504

(541)292-5978

20

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

## Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

**1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employees."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See instructions for the order in which to list the persons above.

X Check this box if neither the organization r	or any rela	ted o	rgaı	niza	tion	com	oen	sated any currer	nt officer, directo	r, or trustee.
		(C)								
(A)	(B)	Position						(D)	(E)	(F)
Name and title	Average	(do n	(do not check more than one			ne	Reportable	Reportable	Estimated amount	
	hours	box, ı	unles	s person is both an			an	compensation	compensation	of other
	per week	office	er an	d a di	irecto	or/truste	ee)	from the	from related	compensation
	(list any hours for							organization (W-2/ 1099-MISC/	organization (W-2/ 1099-MISC/	from the organization and
	related	Individual or director	l sti	Officer	y e	ghe	Former	1099-NEC)	1099-NEC)	related organizations
	organizations	tual	l tion	¬	闄	st c	4	,	,	3
	below	Individual trustee or director	al tr		Key employee	) Mg				
	dotted line)	stee	Institutional trustee		Φ	ens				
			ď			Highest compensated employee				
(1) Jason W Hurley Braswell	10.00									
Executive Director		1		х						
(2) Georgia L Bunn	01.00									
Chair		х								
(3) Daniel L Bunn	00.10									
Director		х								
(4) Justin Hurley Braswell	00.50									
Director		X								
(5) Shannon Ryan	00.10									
Director		X								
(6) Elly Lengwin	00.50									
Treasurer				Х						
(7) Elizabeth Bunn	00.50									
Corporate Secretary				Х						
(8)										
(0)										
(9)										
(10)										
(10)										
(11)										
(12)										
(13)										
(14)										
			1							

UYA Form **990** (2022)

Section A. Officers, Directors, 110	istees, ke	y Emi	pioy	yee	s, a	na H	gne	est Compensate	ea Employees	(continuea)		
<b>(A)</b> Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	Position (do not check more than or box, unless person is both officer and a director/truste (Key employee) or director or director					an ee)	(D)  Reportable compensation from the organization (W-2/ 1099-NISC/ 1099-NEC)  (E) Reportable compensation from related organization (W-2/ 1099-MISC/ 1099-NEC)		(F) Estimated amoun of other compensation from the organization and related organizatio		n nd
(15)						<u> </u>						
(16)												
(17)												
(18)												
(19)												
(20)										<u> </u>		
										<u> </u>		
(21)												
(22)												
(23)										1		
(24)										<u> </u>		
(25)												
1b Subtotal c Total from continuation sheets to Pa d Total (add lines 1b and 1c)  2 Total number of individuals (including I reportable compensation from the organization list any former office employee on line 1a? If "Yes," complete 4 For any individual listed on line 1a, is the organization and related organizations guindividual 5 Did any person listed on line 1a receive of for services rendered to the organization  Section B. Independent Contractors  1 Complete this table for your five highest compensation from the organization. Retax year.  (A) Name and business address	out not limit inization  er, director Schedule Je sum of representer than or accrue con limit in items.	tion A ed to for si portal \$150, compe	tho tho	key ind com com tion	iste	nployed along a long and a long a lon	ee, (  n ar  omp	or highest compend other compendete Schedule James organizated organizates organizates or that received	ensated	3 4 al 5 0,000 of	on's	X X
Total number of independent contractors received more than \$100,000 of compen							se li	sted above) who				

		Check if Schedule O contains a re	esponse or not	e to any line in this	Part VIII			
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Š, Š	1a	Federated campaigns	1a					
and and	b	Membership dues						
يَ ق	l	Fundraising events						
ifts ar A	d	Related organizations						
ລຸ"	e	Government grants (contributions)						
Sir	f	All other contributions, gifts, grants						
uti her	'	and similar amounts not included a		73,262.				
育	_	Noncash contributions included in li						
Contributions, Gifts, Grants, and Other Similar Amounts	g	Total. Add lines 1a–1f			73,262.			
	<del>  "</del>	Total. Add lines 1a-11		Business Code	75,202.			
Program Service Revenue	22			Buomicoo Godo				
Seve	2a							
9	b							
Š	C							
ن ا	d							
g	e r					1		
S.	'	All other program service revenue						
	g	Total. Add lines 2a-2f						
	3	Investment income (including divid						
	١.	and other similar amounts)		T T				
	4	Income from investment of tax-exe						
	5	Royalties		i				
		_	(i) Real	(ii) Personal				
	6a							
	b	' -						
	C	Rental income or (loss) 6c						
	l	Net rental income or (loss)						
	7a		) Securities	(ii) Other				
		assets other than inventory 7a						
	b	Less: cost or other basis						
		and sales expenses 7b						
	l	Gain or (loss)						
	d	Net gain or (loss)						
ne	_							
Ģ.	8a	Gross income from fundraising						
Şe,		events (not including \$						
Other Reven		of contributions reported on line 1c	·					
₹	١.	See Part IV, line 18						
	ı	Less: direct expenses						
	l	Net income or (loss) from fundraisi	-					
	9 a	Gross income from gaming activitie						
	١.	See Part IV, line 19						
	I	Less: direct expenses						
	l	Net income or (loss) from gaming a	activities					
	10a	Gross sales of inventory, less						
		returns and allowances						
	I	Less: cost of goods sold						
	C	Net income or (loss) from sales of	inventory					
2	l			Business Code				
Miscellaneous Revenue	11a					+ +		
scellaneo Revenue	b					1		
sce Re	C					+		
Ē	l	All other revenue						
	<u>е</u>	Total. Add lines 11a-11d Total revenue. See instructions	<u> </u>		72 060			
	12	Lotal revenue. See instructions.			13,262.	.1		I

# Form 990 (2022) Rubicon Community Fund Part IX Statement of Functional Expenses

	ion 501(c)(3) and 501(c)(4) organizations must complete all colu										
	Check if Schedule O contains a response or note to any line in this Part IX										
	ot include amounts reported on lines 6b, 7b, 8b, 9b,	(A) Total expenses	(B) Program service	(C) Management and	<b>(D)</b> Fundraising						
and	10b of Part VIII.	1.7.1.000	expenses	general expenses	expenses						
1	Grants and other assistance to domestic organizations										
	and domestic governments. See Part IV, line 21										
2	Grants and other assistance to domestic										
	individuals. See Part IV, line 22	30,582.	30,582.								
3	Grants and other assistance to foreign organizations,										
	foreign governments, and foreign individuals. See Part IV,										
	lines 15 and 16										
4	Benefits paid to or for members.										
5	Compensation of current officers, directors, trustees,		T								
	and key employees										
6	Compensation not included above to disqualified persons										
	(as defined under section 4958(f)(1)) and persons										
	described in section 4958(c)(3)(B)										
7	Other salaries and wages										
8	Pension plan accruals and contributions (include section										
	401(k) and 403(b) employer contributions).										
9	Other employee benefits										
10	Payroll taxes										
11	Fees for services (nonemployees):										
а	Management										
b	Legal										
	Accounting										
	Lobbying										
	Professional fundraising services. See Part IV, line 17										
f											
g	Other. (If line 11g amount exceeds 10% of line 25, column										
_	(A), amount, list line 11g expenses on Schedule O.)										
12	Advertising and promotion										
13	Office expenses	1,268.	224.	1,044.							
14	Information technology	2,346.		1,044. 2,346.							
15	Royalties			-							
16	Occupancy	3,070.	3,070.								
17	Travel	,	, -								
18	Payments of travel or entertainment expenses for any										
	federal, state, or local public officials										
19	Conferences, conventions, and meetings										
20	Interest										
21	Payments to affiliates										
22	Depreciation, depletion, and amortization										
23	Insurance	2,271.		2,271.							
24	Other expenses. Itemize expenses not covered above.	=,=:=+		=,=:=							
	(List miscellaneous expenses on line 24e. If line 24e amount										
	exceeds 10% of line 25, column (A), amount, list line 24e										
	expenses on Schedule O.)										
а	Equipment Purchase	5,947.		5,947.							
	Professional Fees	1,549.		1,549.							
	Utilities	513.		513.							
d		3±3•		313.							
	All other expenses										
25	Total functional expenses. Add lines 1 through 24e	47,546.	33,876.	13,670.							
26	Joint costs. Complete this line only if the organization	41 J J T U •	33,070.	13,070.							
	reported in column (B) joint costs from a combined										
	educational campaign and fundraising solicitation. Check										
	here if following SOP 98-2 (ASC 958-720)										
	11010 I 110110Willing 001 00-2 (A00 300-120)										

l		(A)		(B)
		Beginning of year		End of year
1	Cash — non-interest-bearing	2,236.	1	28,133
2	Savings and temporary cash investments		2	
3	Pledges and grants receivable, net		3	
4	Accounts receivable, net		4	
5	Loans and other receivables from any current or former officer, director,			
	trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons		5	
6	Loans and other receivables from other disqualified persons (as defined			
ı	under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)		6	
l	Notes and loans receivable, net		7	
8	Inventories for sale or use		8	
9	Prepaid expenses and deferred charges		9	
10 a	Land, buildings, and equipment: cost or other			
	basis. Complete Part VI of Schedule D			
b	Less: accumulated depreciation		10c	
l	Investments — publicly traded securities		11	
l	Investments — other securities. See Part IV, line 11		12	
13	Investments — program-related. See Part IV, line 11		13	
14	Intangible assets		14	
15	Other assets. See Part IV, line 11.		15	
ı	Total assets. Add lines 1 through 15 (must equal line 33)	2,236.	16	28,13
	Accounts payable and accrued expenses	18.	17	200
l	Grants payable		18	
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
22	Loans and other payables to any current or former officer, director, trustee, key employee, creator or			
ı	founder, substantial contributor, or 35% controlled entity or family member of any of these persons		22	
l .	Secured mortgages and notes payable to unrelated third parties		23	
l	Unsecured notes and loans payable to unrelated third parties		24	
ı	Other liabilities (including federal income tax, payables to related third parties, and other liabilities			
	not included on lines 17-24). Complete Part X of Schedule D		25	
26	Total liabilities. Add lines 17 through 25	18.	26	200
	Organizations that follow FASB ASC 958, check here			
	and complete lines 27, 28, 32, and 33.			
27	Net assets without donor restrictions	2,218.	27	27,93
l .	Net assets with donor restrictions	•		•
			28	
	Organizations that do not follow FASB ASC 958, check here			
	and complete lines 29 through 33.			
29	Capital stock or trust principal, or current funds		29	
30	Paid-in or capital surplus, or land, building, or equipment fund		30	
31	Retained earnings, endowment, accumulated income, or other funds		31	
l	Total net assets or fund balances.	2,218.	32	27,93
		-,		<u> </u>

Part	XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	7	3,2	62.
2	Total expenses (must equal Part IX, column (A), line 25)	2	4	7,5	46.
3	Revenue less expenses. Subtract line 2 from line 1	3	2	5,7	16.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4		2,2	18.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	10	2	7 <b>,</b> 9	34.
Part	XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				. 🔲
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule O				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed o	n a separate			
	basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b		X
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate by	asis, consolidated			
	basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight				
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c		
	If the organization changed either its oversight process or selection process during the tax year, explain on				
	Schedule O.				
3 a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	theUniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b	000	
IIVΛ			Earn	, aan	(2022)

## **SCHEDULE A**

(Form 990)

# **Public Charity Status and Public Support**

OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

Name of the organization					Employer identification	n number	
Rubicon Community Fund	i				86-2465307		
Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.							
The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)							
1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).							
2 A school described in section			-				
3 A hospital or a cooperative hos		•			,, ,, ,		
4 A medical research organization	•	onjunction with a hosp	pital desc	ribed in <b>s</b>	section 170(b)(1)(A	)(iii). Enter the	
hospital's name, city, and state							
5 An organization operated for the section 170(b)(1)(A)(iv). (Cor		ollege or university ov	vned or o	perated b	y a governmental u	nit described in	
6 A federal, state, or local gover	nment or govern	mental unit described	d in <b>secti</b>	on 170(b	)(1)(A)(v).		
7 An organization that normally	receives a subst	antial part of its supp	ort from a	a governr	nental unit or from t	he general public	
described in section 170(b)(1	)(A)(vi). (Compl	lete Part II.)					
8 A community trust described in							
9  An agricultural research organ							
or university or a non-land-gra	nt college of agr	iculture (see instruction	ons). Ent	er the nai	me, city, and state c	of the college or	
university:							
An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See <b>section 509(a)(2).</b> (Complete Part III.)							
11 An organization organized and	•		•				
_ ,	12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of						
one or more publicly supported							
Check the box on lines 12a thro	-			-		-	
a Type I. A supporting organiz	•	•	•				
the supported organization(s	•	• • • • • • • • • • • • • • • • • • • •	ect a majo	ority of the	e directors or trustee	es of the supporting	
organization. You must con	=					( ) I I I	
<b>b</b> Type II. A supporting organize control or management of the	e supporting org	anization vested in th			. •		
organization(s). You must co	-						
c Type III functionally integra						ly integrated with,	
its supported organization(s)	•	•					
d Type III non-functionally in that is not functionally integr requirement (see instructions	ated. The organi	zation generally must	t satisfy a	distribut	ion requirement and	• , ,	
	•	=				II. Tuno III	
functionally integrated, or Ty						п, туре пі	
f Enter the number of supported of	•	onally integrated supp	Joiling of	yanızano	11.		
g Provide the following information	•	orted organization(s)					
(i) Name of supported organization	(ii) EIN				(v) Amount of monetary	(vi) Amount of	
(i) Name of supported organization	(II) EIIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	listed in you	organization ur governing ment?		other support (see instructions)	
			Yes	No			
(A)							
(A)							
(B)							
(C)							
(D)							
(E)							
Total							

Part II

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

<u>Secti</u>	on A. Public Support						
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the						
	organization's benefit and either paid						
	to or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to the						
	organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions by						
	each person (other than a governmental						
	unit or publicly supported organization)						
	included on line 1 that exceeds 2%						
	of the amount shown on line 11,						
	column (f)						
6	Public support. Subtract line 5 from line 4.						
	on B. Total Support						
Calen	dar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties, and income from similar						
	sources						
9	Net income from unrelated business						
	activities, whether or not the business						
	is regularly carried on						
10	Other income. Do not include gain or						
	loss from the sale of capital assets						
	(Explain in Part VI.)						
11	<b>Total support.</b> Add lines 7 through 10						
12	Gross receipts from related activities, etc	•	•			12	
13	First 5 years. If the Form 990 is for the c						
	organization, check this box and stop he	re					<u>X</u>
	on C. Computation of Public Suppo	rt Percentag	je	44 (0)		1 4 4 1	0/
14						14	%
15	Public support percentage from 2021 Sch					15	%
16a	33 1/3 % support test–2022. If the organi						
	box and <b>stop here.</b> The organization qua	-		-			_
b	33 1/3 % support test-2021. If the organ						
47-	check this box and <b>stop here.</b> The organi				-		
17a	10%-facts-and-circumstances test–202						
	10% or more, and if the organization me						
	Part VI how the organization meets the fa			-		s a publicly Sup	pporteu —
	organization.						
b	10%-facts-and-circumstances test–202	•					
	15 is 10% or more, and if the organization						
	Explain in Part VI how the organization m				-		Dublicly
40	supported organization.						<u>L</u>
18	<b>Private foundation.</b> If the organization d					CK this dox and	ı see ┌─
	instructions						

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Secti	on A. Public Support						
Caler	dar year (or fiscal year beginning in)	(a) 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees						
	received. (Do not include any "unusual grants.")				32,915.	70,192.	103,107.
2	Gross receipts from admissions, merchandise				0 = 7 = = 0	,	
	sold or services performed, or facilities						
	furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
3	unrelated trade or business under section 513						
4	Tax revenues levied for the						
7	organization's benefit and either paid						
	to or expended on its behalf						
5	The value of services or facilities						
J	furnished by a governmental unit to the						
	organization without charge						
c	-				22 015	70 102	103,107.
6	<b>Total.</b> Add lines 1 through 5				32,913.	/0,192.	103,107.
<i>r</i> a	Amounts included on lines 1, 2, and 3 received from disqualified persons				2 526	10 240	22 060
	· · · ·				3,526.	19,342.	22,868.
D	Amounts included on lines 2 and 3						
	received from other than disqualified persons that exceed the greater of \$5,000						
	•						
_	or 1% of the amount on line 13 for the year				2 506	10 240	00.050
	Add lines 7a and 7b.				3,526.	19,342.	22,868.
8	Public support. (Subtract line 7c from						00 000
Cast	line 6.)						80,239.
	on B. Total Support	(-) 0040	(I-) 0040	(-) 0000	(-1) 0004	(-) 0000	(f) T-4-1
	dar year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6				32,915.	70,192.	103,107.
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties, and income from similar sources	1					
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included on line 10b, whether						
	or not the business is regularly carried on	<u></u>					
12	Other income. Do not include gain or						
	loss from the sale of capital assets						
40	(Explain in Part VI.)	1					
13	<b>Total support.</b> (Add lines 9, 10c, 11,				20 01 5	<b></b> 100	100 100
44	and 12.)			inal faccation and			103,107.
14	First 5 years. If the Form 990 is for the or	•			•		
Coot	organization, check this box and stop her	e	<u> </u>				<u>X</u>
	on C. Computation of Public Suppo			vilina 12. aal	lumn (f))	. 15	0/
15 16	Public support percentage for 2022 (line Public support percentage from 2021)						<u>%</u>
16 Socti	on D. Computation of Investment In			10		.   10	70
17	Investment income percentage for 2022			hy line 13 co	lumn (f))	. 17	%
	Investment income percentage for 2022 Investment income percentage from 202						<del>%</del> %
18 192	<u>.</u>						
19a	line 17 is not more than 331/3 %, check this						
h		-	-				_
D	331/3 % support tests–2021. If the organization 18 is not more than 331/3%, check this be						
20	<b>Private foundation.</b> If the organization die						
				,,,			· · · —

# Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations	Section	A. All	Sup	porting	organizations
---	---------	--------	-----	---------	---------------

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing			
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by			
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status			
	under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported			
	organization was described in section 509(a)(1) or (2).	2		
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer			
	lines 3b and 3c below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and			
	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the			
	organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)			
	purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If			
	"Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign			
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion			
	despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination			
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used			
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)			
	purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"			
	answer lines 5b and 5c below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN			
	numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action;			
	(iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action			
	was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already			
	designated in the organization's organizing document?	5b		
С	<b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?	5с		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to			
	anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class			
	benefited by one or more of its supported organizations, or (iii) other supporting organizations that also			
	support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in			
	Part VI.	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor			
	(as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity	_		
•	with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7?			
_	If "Yes," complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more			
	disqualified persons, as defined in section 4946 (other than foundation managers and organizations described			
	in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI.</b>	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which	0.		
_	the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .	9b		
С	Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit	0-		
٠.	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI.</b>	9с		
l0a	Was the organization subject to the excess business holdings rules of section 4943 because of section			
	4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated	40		
	supporting organizations)? If "Yes," answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

ıarı	Supporting Organizations (continued)			
			Yes	No
11 a	Has the organization accepted a gift or contribution from any of the following persons?  A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
u	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide detail in Part VI.	11c		
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or memberships of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organizations's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively			
	operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part</b>			
	<b>VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Secti	on C. Type II Supporting Organizations			
00011	on o. Type ii oupporting organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
<u> </u>	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations		Vaa	Na
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		Yes	NO
•	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how			
•	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's			
	supported organizations played in this regard.	3		
Secti	on E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see in	struc	tions	:).
а	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>			
С	The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a governmental einstructions).	ntity (	see	
2	Activities Test. Answer lines 2a and 2b below.	ŀ	Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,	Zā		
D	one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in			
	Part VI the reasons for the organization's position that its supported organization(s) would have engaged in			
	these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? <i>If "Yes" or "No," provide details in Part VI.</i>	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

instructions).

Radicon Community Fund			)- <u>Z</u> -1033079
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting O	rgar	nizations	
1 Check here if the organization satisfied the Integral Part Test as a qualifying	trus	t on Nov. 20, 1970 <i>(expla</i>	ain in <b>Part VI</b> ).
See instructions. All other Type III non-functionally integrated supporting of	orgar	nizations must complete s	Sections A through E.
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3.	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	8		
8 Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		(B) Current Year
Section B - Minimum Asset Amount		(A) Prior Year	(optional)
1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a Average monthly value of securities	1a		
<b>b</b> Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d.	3		
4 Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by 0.035.	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount	•		Current Year
1 Adjusted net income for prior year (from Section A, line 8, column A)	1		
2 Enter 0.85 of line 1.	2		
3 Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4 Enter greater of line 2 or line 3.	4		
5 Income tax imposed in prior year	5		
6 Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		

UYA Schedule A (Form 990) 2022

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see

Schedul	e A (Form 990) 2022 Rubicon Community	Fund			<b>6-2465307</b> Page <b>/</b>
<b>Part</b>	Type III Non-Functionally Integrated 509(a)(	<ol><li>Supporting Organ</li></ol>	nizations (continu	ıed)	
Secti	on D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish	exempt purposes		1	
2	Amounts paid to perform activity that directly furthers exe organizations, in excess of income from activity	empt purposes of suppo	rted	2	
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	nizations	3	
4	Amounts paid to acquire exempt-use assets	3		4	
5	Qualified set-aside amounts (prior IRS approval required	- provide details in Par	t VI)	5	
6	Other distributions (describe in Part VI). See instructions.		,	6	
7	<b>Total annual distributions.</b> Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which	h the organization is res	sponsive		
	(provide details in Part VI). See instructions.	Trano organization to rec	pondivo	8	
9	Distributable amount for 2022 from Section C, line 6			9	
10	Line 8 amount divided by line 9 amount	i		10	
Se	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre-2022	ns	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022 (reasonable cause required- explain in <b>Part VI</b> ). See instr.				
3	Excess distributions carryover, if any, to 2022				
а	From 2017				
b	From 2018				
С	From 2019				
d	From 2020				
е	From 2021				
f	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
i	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from Section D, line 7: \$				
а	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in <b>Part VI.</b> See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h				
	and 4b from line 1. For result greater than zero, explain in <b>Part VI.</b> See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j and 4c.				
8	Breakdown of line 7:				
а	Excess from 2018				
b	Excess from 2019				
С	Excess from 2020				

d Excess from 2021 . . . . Excess from 2022

Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

### Schedule B (Form 990)

# Schedule of Contributors

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Name of the organization Employer identification number Rubicon Community Fund 86-2465307 Organization type (check one): Filers of: Section: Form 990 or 990-EZ **X** 501(c)(**3** ) (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33<sup>1/3</sup> % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13. 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions

Name of organization

Employer identification number

Rubicon Community Fund

86-2465307

Part I	<b>Contributors</b> (see instructions). Use duplicate copies	of Part I if additional space is	needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Rubicon Investments Corporation 2870 Nansen Drive Medford, OR 97504	\$15,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Paul Schulz Investments LLC  5400 Meadows Ste. 400  Lake Oswego, OR 97035	\$ <u>12,500.</u>	Person X Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Moss Adams LLP  805 SW Broadway Ste. 1200  Portland, OR 97205	\$6,340.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	TVA Architects, Inc.  920 SW 6th Ave Ste. 1500  Portland, OR 97204	\$5,000.	Person X Payroll Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990) (2022) **Employer identification number** Name of organization Rubicon Community Fund 86-2465307 Noncash (see instructions). Use duplicate copies of Part II if additional space is needed. Part II (b) (c) (d) (a) No. from Part I Description of noncash property given FMV (or estimate) Date received (See instructions) (b) (c) (d) (a) No. from Description of noncash property given FMV (or estimate) Date received Part I (See instructions) (b) (d) (c) (a) No. from Part I Description of noncash property given FMV (or estimate) Date received (See instructions) (b) (c) (d) (a) No. from Part I Description of noncash property given FMV (or estimate) Date received (See instructions) (b) (c) (d) (a) No.

Part I	Description of noncash property given	(See instructions)	Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received

\$

Name of organization **Employer identification number** Rubicon Community Fund 86-2465307 Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) \$ Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part | (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. fŕom (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

# SCHEDULE I (Form 990)

# Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Attach to Form 990.
Go to www.irs.gov/Form990 for the latest information.

Name of the organization **Employer identification number** Rubicon Community Fund 86-2465307 **General Information on Grants and Assistance** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed. (f) Method of valuation 1 (a) Name and address of organization (b) EIN (c) IRC section (d) Amount of cash (e) Amount of (g) Description of (h) Purpose of grant (book, FMV, appraisal, or government (if applicable) noncash assistance noncash assistance or assistance other) (1) (2) (3) (4) (5) (6) (7) (8) (9) (10)(11)(12)0 0

(a) Type of grant or assistance	(b) Number of	(c) Amount of	(d) Amount of	(e) Method of valuation (book,	(f) Description of noncash assistance
	recipients	cash grant	noncash assistance	FMV, appraisal, other)	
1Children's Gifts	700		30,553.	book	Holiday gifts to children
2					
3					
ļ					
·					
3					
,					
Part IV Supplemental Information	<ul> <li>Provide the informati</li> </ul>	on required in Pa	rt I, line 2; Part III, co	olumn (b); and any other	additional information.
	dift masimiants	:	:e:.a ha	dietaibated bar	74.4.4.4.6.6.0
art I (1)	Gilt recipients	are ident.	rried by and	distributed by	state of Oregon
art I (1)	DHS caseworkers	s. All recip	pients are an	onymized by DHS	caseworkers.

## SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service

# Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization	Employer identification number
Rubicon Community Fund	86-2465307

 Schedule O (Form 990) 2022
 Page 2

Name of the organization	Employer identification number	
Rubicon Community Fund	86-2465307	
Part VI Line 2		
G. Bunn, D. Bunn and E. Bunn are family. J & J Hurley Braswell are married.		
Part VI Line 2		
Justin Hurley Braswell and Elly Lengwin work for Bunn controlled company. Part VI Line 11b		
Draft 990 circulated by e-mail to all directors; opportunity for questions Part VI Line 11b		
and comments provided prior to filing.		
Part VI Line 19		
All documents are available on the organization website.		

UYA Schedule O (Form 990) 2022